Instructions for Beneficiary Designation Change Form (SF 4400-VTL)

ON ROLL EMPLOYEES

IMPORTANT: Beneficiary changes will NOT go into effect until signed and dated by the employee with the original returned to the Benefits office (MS-1021) or mail to the address at the bottom of the form.

- Complete the form with your name, social security number, beneficiary(ies) and check the appropriate options.
- 2. This form applies ONLY to the Voluntary Term Life Insurance. To apply for an increase you will also need a Statement of Insurability form, which can be obtained from Benefits at 845-2363.
- 3. You may have other insurance coverages (e.g. Basic Group Term Life and Supplemental Group Life Insurance) and/or VGA (Voluntary Group Accident) please check the internal web under "Your Benefits" for a list of your current coverages.
- 4. To change beneficiaries on your Saving Plan (401K) see the form on the web or contact Courtney Woods at 284-5830, Dave Medina at 844-0997, or Benefits Customer Service at 845-2363 for a beneficiary change form.
- 5. Be sure to make a copy of the beneficiary change forms (and don't forget to file them with your other legal documents) before you return them to Benefits MS-1021.

RETIREES

- 1. Retirees can cancel their VTL by sending this completed form to the Retirement Counselor 1021.
- 2. Complete the form with your name, social security number, beneficiary(ies) and check the appropriate options.
- 3. Retirees are not eligible to increase coverage.
- 4. This form applies ONLY to the Voluntary Term Life Insurance.
- 5. Coverage for VTL for Retirees terminates at age 65,
- 6. To change beneficiaries on your Saving Plan (401K) see the form on the web or contact Courtney Woods at 284-5830, Dave Medina at 844-0997, or Benefits Customer Service at 845-2363 for a beneficiary change form.
- 6. Retirees may contact Benefits Customer Service at 845-2363 to check other insurance coverages (e.g., Basic).

UCI

SF 4400-VTL (3-2004) Supersedes (7-2003) issue

UCI VOLUNTARY TERM LIFE INSURANCE PROGRAM FOR EMPLOYEES OF SANDIA CORPORATION

Please contact the Voluntary Term Life Administration Unit at 1-800-843-7724 with questions regarding this form.

A. EMPLOYEE INFORMATION		Employee Social				POLICY NO. 96020			
EMPLOYEE NAME LAST	Security	NO. FIRST		MIDDLE					
STREET ADDRESS			AP'	Τ.		DATE HIRED)		
CITY	STAT	E ZIP		WORK PH	HONE		HOME PHONE		
B. ACTION									
(1) Enroll (Complete Sections A, B, C, D, & E)	(3)	Cancel (Complete Sections A	A, B, & E)		(5)	Beneficiar (Complete	ry Change e Sections A, B, D, &	ι E)	
(2) Change Coverage Option (Complete Sections A, B, C, & E)	(4)	Name Change (Complete Sections A	A, B, & E)		(6)		overage (Waiver) e Sections A, B, & F)	ı	
C. COVERAGE OPTION (Chec	ck One)								
1 Time Annual Base Pay* 2 Time Annual	•	3 Time Annual	Rase Pav*	☐ 4 Tim	ne Annii	al Base Pay*	5 Time Annu	ıal Base Pay*	
*rounded to the next higher one thousand dollars The Voluntary Term Life Insurance Programmate of changes in coverage.	•	_	·			•	<u> </u>	·	
I hereby request to be insured under the V monthly premium from my pay or benefits.	oluntary Ter	m Life Insurance	Program a	s indicat	ed abo	ove. I autho	rize Sandia to d	educt the	
I understand that if my requested level of cunderstand that I may change my coverage coverage, evidence of good health, satisfat D. BENI In accordance with the conditions of the Grand Prudential Life Insurance Company of American primary beneficiary(ies) and contingent beneficiary	e option at a ctory to Prud EFICIARY E roup Policy i erica, I herel	any time. However dential, must be possible. DESIGNATIONS assued to Sandia by revoke any pre	er, in order provided. Corporation evious designation	to becon n for the gnations	ne insu Volunt of prim	ured for a ne ary Term Lit	ew option, which	increases	
Name (Legal Name) Relation	onship	Date of Birth	Address	6				Share	
In the event all primary beneficiaries predecease me, I	-	ontingent beneficiaries SENT BENEFICIA		NATION	l				
If additional space is required, please conti	nue on sepa	arate sheet, sign,	date and a	attach to	this fro	om.			
Date	_			Employee's	s Full Si	gnature			
F. WAIVER C I have received the booklet explaining the Voluntary Te of good health should I wish to enroll at a later date.		TARY TERM L					will be required to fur	rnish evidence	
Date	_			Employee's	Full Ci	anature			
DO NOT ATTEMPT TO ERASE OR MAKI Benefits office or the Voluntary Term Life A			A NEW FO	ORM (If y	ou hav SHPS	e any quest	tions call your lo		